

Selected Assets of
Finley Products, Inc.

have been acquired by

Blitz USA, Inc.

*The undersigned initiated the
transaction and assisted in the
negotiations on behalf of
Finley Products, Inc.*

Robert M. Haas Associates, Inc.

Robert M. Haas Associates, Inc.

Investment Banking Advisors

Specializing in

Mergers and Acquisitions

and

Business Appraisals

Since 1969

AeroMed, Inc.

has been acquired by

DRT Holdings, Inc.

*The undersigned assisted in
the negotiations on behalf of
AeroMed, Inc.*

Robert M. Haas Associates, Inc.

The Assets of
Gamajet Cleaning Systems, Inc.

*have been acquired by
an affiliate of*

Alfa Laval AB

*The undersigned assisted in
the negotiations on behalf of
Gamajet Cleaning Systems, Inc.*

Robert M. Haas Associates, Inc.

Selected Assets of
Therapists on Demand, Inc.

have been acquired by

Mitchell Martin, Inc.

*The undersigned initiated the
transaction and assisted in the
negotiations on behalf of
Therapists on Demand*

Robert M. Haas Associates, Inc.

Substantially all the Assets
of
Advanced Benefit Advisors, Inc.

have been acquired by

Arthur J. Gallagher & Co.

*The undersigned assisted in
the negotiations on behalf of
Advanced Benefit Advisors, Inc.*

Robert M. Haas Associates, Inc.

Fargo Mfg. Company, Inc.

has been acquired by

Hubbell Incorporated

The undersigned initiated the transaction and assisted in the negotiations on behalf of Fargo Mfg. Company, Inc.

Robert M. Haas Associates, Inc.

Robert M. Haas Associates, Inc.

Investment Banking Advisors

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Since 1969

Dynamic Controls Corporation

has been acquired by

The Hamilton Standard Division
of United Technologies Corporation

The undersigned initiated the transaction and assisted in the negotiations on behalf of Dynamic Controls Corporation

Robert M. Haas Associates, Inc.

The National Patent Medical Division
of
National Patent Development Corp.

has been acquired by

Clifcor Holdings, Inc.

The undersigned assisted in the negotiations on behalf of National Patent Development Corp.

Robert M. Haas Associates, Inc.

Advanced Mechanization, Inc.

has been acquired by

General Signal Corporation

The undersigned initiated the transaction and assisted in the negotiations on behalf of Advanced Mechanization, Inc.

Robert M. Haas Associates, Inc.

Transcriptions, Ltd.

has been acquired by

MedQuist, Inc.

The undersigned assisted in the negotiations on behalf of Transcriptions, Ltd.

Robert M. Haas Associates, Inc.

The Clark Group, Inc.

has been acquired by

Anderson Acquisition Corp.

*The undersigned acted as
financial advisor to
The Clark Group, Inc.*

Robert M. Haas Associates, Inc.

Robert M. Haas Associates, Inc.

Investment Banking Advisors

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Since 1969

Lunaire Limited

has been acquired by

United Dominion Industries, Inc.

*The undersigned initiated the
transaction and assisted in the
negotiations on behalf of
Lunaire Limited*

Robert M. Haas Associates, Inc.

Pyrotechnic Specialties, Inc.

has been acquired by

Imperial Chemical Industries p.l.c.

*The undersigned initiated the
transaction and assisted in the
negotiations on behalf of
Pyrotechnic Specialties, Inc.*

Robert M. Haas Associates, Inc.

Control Displays, Inc.

has been acquired by

Eaton Corporation

*The undersigned initiated the
transaction and assisted in the
negotiations on behalf of
Control Displays, Inc.*

Robert M. Haas Associates, Inc.

Selected Assets of
the Hunter Spring Division of

Ametek, Inc.

have been acquired by

Springtec Corporation

*The undersigned initiated the
transaction and assisted in the
negotiations on behalf of
Ametek, Inc.*

Robert M. Haas Associates, Inc.

Red Lion Controls, Inc.

has been acquired by

S. Pearson & Son

through its subsidiary

Fairey Holdings, Ltd.

The undersigned initiated the transaction and assisted in the negotiations on behalf of S. Pearson & Son

Robert M. Haas Associates, Inc.

Robert M. Haas Associates, Inc.

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Since 1969

Glasseal, Inc.

has been acquired by

HCC Industries, Inc.

The undersigned assisted in the negotiations on behalf of Glasseal, Inc.

Robert M. Haas Associates, Inc.

Integrated Power Corporation

has been acquired by

Westinghouse Electric Corp.

The undersigned initiated the transaction and assisted in the negotiations on behalf of Integrated Power Corporation

Robert M. Haas Associates, Inc.

Iovite, Inc.

has been acquired by

Akzo, N.V.

The undersigned initiated the transaction and assisted in the negotiations on behalf of Iovite, Inc.

Robert M. Haas Associates, Inc.

Aerospace Avionics, Inc.

has been acquired by

Hawker Siddeley Group p.l.c.

The undersigned initiated the transaction on behalf of Hawker Siddeley Group p.l.c.

Robert M. Haas Associates, Inc.

Allomatic Industries, Inc.

has been acquired by

Raytech Corporation

The undersigned initiated the transaction and assisted in the negotiations on behalf of Allomatic Industries, Inc.

Robert M. Haas Associates, Inc.

Robert M. Haas Associates, Inc.

Investment Banking Advisors

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Business Appraisals

Since 1969

Dobie Originals, Inc.

has been acquired by

Cluett, Peabody & Co., Inc.

The undersigned initiated the transaction and assisted in the negotiations on behalf of Dobie Originals, Inc.

Robert M. Haas Associates, Inc.

RFL Industries, Inc.

has been acquired by

Dowty Group Limited

The undersigned assisted in the negotiations and acted as financial advisor to RFL Industries, Inc.

Robert M. Haas Associates, Inc.

The Simco Company, Inc.

has been acquired by

Ransburg Corporation

The undersigned assisted in the negotiations and acted as financial advisor to The Simco Company, Inc.

Robert M. Haas Associates, Inc.

Captainer Plastics Corporation

has been acquired by

Brockway Glass Co., Inc.

The undersigned initiated the transaction and assisted in the negotiations on behalf of Captainer Plastics Corporation

Robert M. Haas Associates, Inc.

*An equity investment has been
made in*

HPM Industries

by

Concord Investment Associates

*The undersigned initiated the
transaction and assisted in the
negotiations on behalf of
HPM Industries*

Robert M. Haas Associates, Inc.

Robert M. Haas Associates, Inc.

Investment Banking Advisors

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Since 1969

West Grove Knitting Mills, Inc.

*has been acquired by
an affiliate of*

Parklane Hosiery Co., Inc.

*The undersigned initiated the
transaction and assisted in the
negotiations on behalf of
West Grove Knitting Mills, Inc.*

Robert M. Haas Associates, Inc.

LG Industries, Inc.

has been acquired by

Simon Engineering p.l.c.

*The undersigned initiated the
transaction and assisted in the
negotiations on behalf of
LG Industries, Inc.*

Robert M. Haas Associates, Inc.

Selected Assets of
Pennsylvania Pacific Corporation

have been acquired by

Libla Industries, Inc.

*The undersigned initiated the
transaction and assisted in the
negotiations on behalf of
Pennsylvania Pacific Corporation*

Robert M. Haas Associates, Inc.

Allen Forwarding Co.

has been acquired by

Chas Kurz Co.

*The undersigned assisted in the
negotiations and acted as
financial advisor to
Allen Forwarding Co.*

Robert M. Haas Associates, Inc.

European Metal Recycling
(USA) Limited

has acquired an equity interest in

Camden Iron & Metal, LLC

from

Bantivoglio Group, LLC

*The undersigned assisted in the
negotiations and acted as
financial advisor to
Bantivoglio Group, LLC*

Robert M. Haas Associates, Inc.

Robert M. Haas Associates, Inc.

Investment Banking Advisors

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Since 1969

Layman & Russ Machine, Inc.

has been acquired by

L&R Acquisition, LLC

*The undersigned initiated the
transaction and assisted in the
negotiations on behalf of
Layman & Russ Machine, Inc.*

Robert M. Haas Associates, Inc.

Safway Steel Scaffolds Company
of Philadelphia

has been acquired by

Safway Services, Inc.

a subsidiary of

Thyssen Krupp AG

*The undersigned assisted in the
negotiations on behalf of
Safway Steel Scaffolds Company of
Philadelphia*

Robert M. Haas Associates, Inc.

RDL, Inc.

has been acquired by

Aeroflex Incorporated

*The undersigned initiated the
transaction and assisted in the
negotiations on behalf of
RDL, Inc.*

Robert M. Haas Associates, Inc.

Bursich Associates, Inc.

has been acquired by

its Management

*The undersigned assisted in the
negotiations on behalf of
Bursich Associates, Inc.*

Robert M. Haas Associates, Inc.

Learning Services, Inc.

has been acquired by

Sylvan Learning Systems, Inc.

The undersigned assisted in the negotiations and acted as financial advisor to Learning Services, Inc.

Robert M. Haas Associates, Inc.

Robert M. Haas Associates, Inc.

Investment Banking Advisors

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Mergers and Acquisitions

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Business Appraisals

Since 1969

Tyler Consulting, Inc.
and
Tyler Risk Management, Ltd.

have been acquired by

Commonwealth Bancorp, Inc.

The undersigned initiated the transaction and assisted in the negotiations on behalf of Tyler Consulting, Inc. and Tyler Risk Management, Ltd.

Robert M. Haas Associates, Inc.

Interceram, Inc.

has been acquired by

Interpace Corporation

The undersigned initiated the transaction and assisted in the negotiations on behalf of Interceram, Inc.

Robert M. Haas Associates, Inc.

RMH Telemarketing

has been recapitalized and received an equity investment from

Advanta Partners LP

The undersigned assisted in the negotiations and acted as financial advisor to RMH Telemarketing

Robert M. Haas Associates, Inc.

Thompson Mahogany Company

has been acquired by

William Mallinson &
Denny Mott Ltd.

The undersigned initiated the transaction and assisted in the negotiations on behalf of Thompson Mahogany Company

Robert M. Haas Associates, Inc.

Hesta Corporation

has been acquired by

Mi Consulting Group Limited

The undersigned initiated the transaction and assisted in the negotiations on behalf of Hesta Corporation

Robert M. Haas Associates, Inc.

Robert M. Haas Associates, Inc.

Investment Banking Advisors

Specializing in

Mergers and Acquisitions

and

Business Appraisals

Since 1969

Phoenix Data, Inc.

has been acquired by

its Management

The undersigned assisted in the negotiations on behalf of Phoenix Data, Inc.

Robert M. Haas Associates, Inc.

Behavioral Informatics Inc.

has entered into a technology and services relationship with

Honeywell International, Inc.

The undersigned initiated the transaction and assisted in the negotiations on behalf of Behavioral Informatics Inc.

Robert M. Haas Associates, Inc.

Kingsbury, Inc.

has divested selected assets of its wholly owned subsidiary

VibraMetrics, Inc.

to

Endevco Corporation,
a division of
Meggitt PLC

The undersigned assisted in the negotiations on behalf of Kingsbury, Inc.

Robert M. Haas Associates, Inc.

Kingsbury, Inc.

has divested selected assets of its wholly owned subsidiary

VibraMetrics, Inc.

to

Mistras, Inc.

The undersigned initiated the transaction and assisted in the negotiations on behalf of Kingsbury, Inc.

Robert M. Haas Associates, Inc.

West Publishing Corporation

a subsidiary of

The Thomson Corporation

has acquired

Wilson Technology
Associates, Inc.

*The undersigned assisted in the
negotiations on behalf of
Wilson Technology Associates, Inc.*

Robert M. Haas Associates, Inc.

Robert M. Haas Associates, Inc.

Investment Banking Advisors

Specializing in

Mergers and Acquisitions

and

Business Appraisals

Since 1969

Pharmacy Partners, Inc.

has been acquired by

Kindred Healthcare, Inc.

*The undersigned initiated the
transaction and assisted in the
negotiations on behalf of
Pharmacy Partners, Inc.*

Robert M. Haas Associates, Inc.

The Assets of
Alden O. Sherman Co., Inc.

have been acquired by

Whitcraft LLC

*The undersigned initiated the
transaction and assisted in the
negotiations on behalf of
Alden O. Sherman Co., Inc.*

Robert M. Haas Associates, Inc.

An Investor Group led by
Goense Bounds & Partners

has acquired

Kirby Lester Incorporated

*The undersigned assisted in the
negotiations on behalf of
Kirby Lester Incorporated*

Robert M. Haas Associates, Inc.

Behavioral Informatics, Inc.

*has licensed certain rights to its
intellectual property to*

ADL, Inc.

*The undersigned assisted in the
negotiations on behalf of
Behavioral Informatics, Inc.*

Robert M. Haas Associates, Inc.

Selected Assets of the
Test Technology Manufacturing
Services Division
of
Test Technology, Inc.

have been acquired by

Inservco, Inc.

*The undersigned initiated the
transaction and assisted in the
negotiations on behalf of
Test Technology, Inc.*

Robert M. Haas Associates, Inc.

Robert M. Haas Associates, Inc.

Investment Banking Advisors

Specializing in

Mergers and Acquisitions

and

Business Appraisals

Since 1969

A subsidiary of
Beneficial Corporation

has acquired

Capital Financial Services, Inc.
a subsidiary of
The Continental Corporation

*The undersigned initiated the
transaction and assisted in the
negotiations on behalf of
Beneficial Corporation*

Robert M. Haas Associates, Inc.

Safway Steel Scaffolds Co.
of Pittsburgh

has been acquired by

Brand Energy & Infrastructure
Services, Inc.

*The undersigned assisted in the
negotiations on behalf of
Safway Steel Scaffolds Co. of
Pittsburgh*

Robert M. Haas Associates, Inc.

Selected Assets of
Bridge4Solutions, Inc.

*have been acquired by
an affiliate of*

The Thomson Corporation

*The undersigned assisted in the
negotiations and acted as
financial advisor to
Bridge4Solutions, Inc.*

Robert M. Haas Associates, Inc.

Atiam Technologies, L.P.

has been acquired by

Health Benefits Direct
Corporation

*The undersigned acted as
financial advisor to
Atiam Technologies, L.P.*

Robert M. Haas Associates, Inc.

Substantially all the Assets
of
Evolution Benefits
Consulting, Inc.

*have been acquired by an
Affiliate of*

Willis Group Holdings plc

*The undersigned initiated the
transaction and assisted in the
negotiations on behalf of
Evolution Benefits Consulting,
Inc.*

Robert M. Haas Associates, Inc.

Substantially all the Assets
of
Sage Microsystems, Inc.

*have been acquired by an
Affiliate of*

DRB Systems, LLC

*The undersigned assisted in the
negotiations on behalf of Sage
Microsystems, Inc.*

Robert M. Haas Associates, Inc.

Robert M. Haas Associates, Inc.

Investment Banking Advisors

Specializing in

Mergers and Acquisitions

and

Business Appraisals

Since 1969

Integrated Service Solutions of
PA, Inc.

*has been acquired by
an Affiliate of*

Trescal SA

*The undersigned initiated the
transaction and assisted in the
negotiations on behalf of
Integrated Service Solutions of
PA, Inc.*

Robert M. Haas Associates, Inc.

Selected Assets of
JSU Holding LLC

have been acquired by

Trescal SA

*The undersigned initiated the
transaction and assisted in the
negotiations on behalf of JSU
Holding LLC*

Robert M. Haas Associates, Inc.